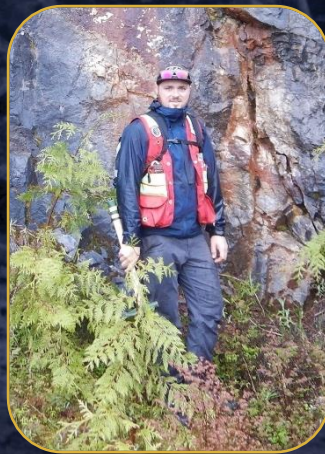


# Corporate Presentation

## VALUE CREATION THROUGH COPPER-GOLD-SILVER DISCOVERY & DEALS

May 2026



# Disclaimer

## Forward Looking Statement

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially and materially from what the Company currently foresees.

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Historical information provided in this presentation regarding the Company's projects or adjacent properties (in which Coast Copper has no ownership interest and thus no right to explore or mine) cannot be relied upon as the Company's QP as defined under NI-43-101 has not prepared nor verified the historical information. A Qualified Person has not done sufficient work to classify any historical mineral resource estimate(s) referenced herein as a current estimate and Coast Copper is not treating such as current mineral resource(s).

## Qualified Persons

The Qualified Person responsible for the technical information in this presentation is Wade Barnes, P. Geo., Company Geological Consultant, who has approved the technical information included herein. Any reference to adjacent properties, historical estimates and resources should not be relied upon.

## Adjacent Properties

This presentation contains information about adjacent properties on which Coast Copper has no right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

# Footnotes

1. Cominco Resources, Drill Section Maps "Plan of Cominco's Benson Lake Operations on Empire Claims Showing Ore Reserves & Proposed Exploration Program", 1970, Private Files. While Coast Copper notes that Cominco's historical results are not NI 43-101 compliant and have not been verified by the Company's QP, these combined historical resources total nearly 3.154 million tonnes and will help guide Coast Copper's exploration programs.
2. The 2023 Mineral Resource Estimate was prepared by Sue Bird, P.Eng., an independent Qualified Person. The effective date of the mineral resource estimate is April 26, 2023. Mineral Resources are reported using the 2014 CIM Definition Standards and were estimated in accordance with the CIM 2019 Best Practices Guidelines, as required by NI43-101. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. There is no certainty that any Mineral Resources will be converted into Mineral Reserves. These Mineral Resource estimates include Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Measured or Indicated Mineral Resource with continued exploration. The Mineral Resource Estimate has been confined by a "reasonable prospects of eventual economic extraction" pit using the following assumptions, which were estimated from comparable projects:
  - Au price of USD\$1,800/oz and Cu price of US\$3.50/lb at an exchange rate of 0.75 US\$ per CAD\$
  - 77% Cu metallurgical recovery, 29% Cu concentrate grade, 100\$ USD/tonne concentrate transport, 100 \$USD/tonne concentrate treatment, 1% unit concentrate grade deduction, and 0.1 \$USD/lb Cu refining cost
  - 60% Au metallurgical recovery, 99% payable Au, and 8 USD\$/oz Au refining cost
  - Mining costs of CAD\$15/tonne
  - Processing + G/A costs of CAD\$25/tonne
  - Pit slopes of 50 degrees

The resulting NSR equation is:  $NSR (CDN\$) = (Cu\%/100) \times 3.96 \times 2204.6 \times 0.77 + Au \times 76.05 \times 0.6$ . The bulk density of the deposit is interpolated from sample data. The average value specific gravity used for the Mineral Resource Estimate is 3.45 at the base case cutoff.

Copper and Gold Equivalents were calculated using  $CuEq = NSR/67.22$  and  $AuEq = NSR/45.63$ , respectively.
3. Virginia Silver Property: <https://minfile.gov.bc.ca/Summary.aspx?minfilno=093M+021>
4. Sweeney Property, Emerald Glacier Past Producer: <https://minfile.gov.bc.ca/Summary.aspx?minfilno=093E+001>
5. Northisle Copper and Gold In cwebsite <https://www.northisle.ca/projects/bea-economics/>
6. Island Copper Mine <https://minfile.gov.bc.ca/Summary.aspx?minfilno=092L+158>
7. Copper Kettle Historical drillhole results <https://coastcoppercorp.com/news-releases/coast-copper-completes-historical-compilation-conducts-field-programs-and-consolidates-copper-kettle-property-island-copper/>
8. Empire Mine Historical drillhole results <https://coastcoppercorp.com/news-releases/coast-coppers-benson-lake-mine-csamt-geophysical-survey-generates-3-anomalies-on-trend/>

# Corporate Drivers



## Team

- Collective 175 years of experience in prospecting, discovery and dealmaking



## Capital Structure

- Tight share structure, ~ 60% held by Directors, Officers and Strategic Shareholders, with no issuances since May 2024



## Projects

- **3 Flagship Projects:** Copper Kettle (between Northisle Copper & Gold and BHP), Empire Mine, Virginia Silver & Sweeney Mines
- **16 Prospects:** Located in strategic mining districts, available for purchase or option



## Strategy

- Optimize value through discovery focused, high impact exploration
- Minimize share dilution through active dealmaking

# Company Snapshot

## Share Structure (May 5, 2026)

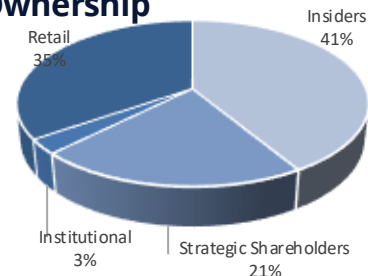
<b>TSX Venture Trading Symbol</b>	COCO
Shares Outstanding	76,401,690
Options	9,060,000
Warrants	15,297,000
Fully Diluted	100,758,690
Share Price	\$0.17
Market Capitalization	\$12.9 M
Working Capital	\$1.8 M*

\* As of December 31, 2025. Includes 11,229 Skeena Resources shares and 2.5 m Hi View Shares

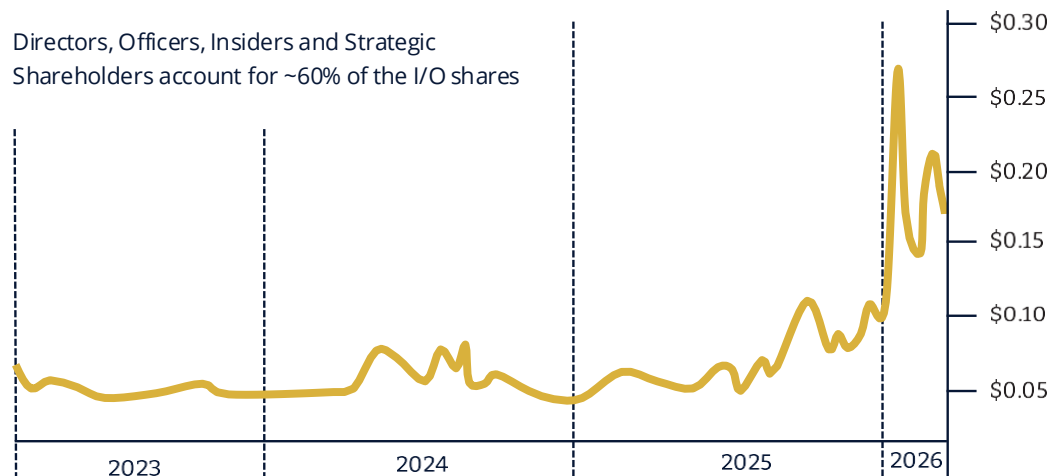
### Directors and Management

- Adam Travis, CEO & Director
- Dr. Fletcher Morgan, Chair
- Dale Wallster, Director
- Dan Berkshire, Director
- Tim Thiessen, CFO & Corporate Secretary
- Wade Barnes, Geological Consultant and QP

### Ownership

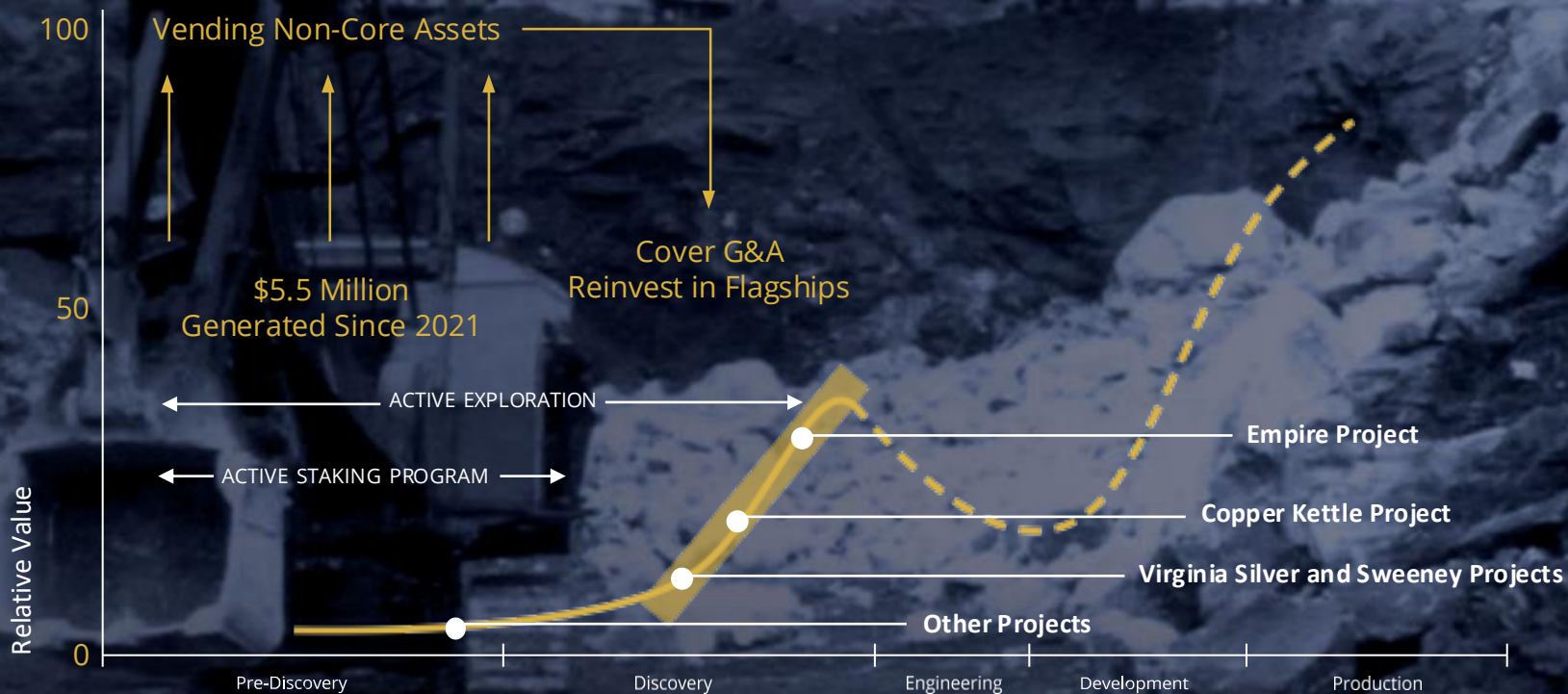


Directors, Officers, Insiders and Strategic Shareholders account for ~60% of the I/O shares



# Coast's Lassonde Curve Strategy for Share Outperformance

Minimize Dilution x Discovery Reinvestment = Maximize Share Performance





# Flagship Projects

1

## COPPER KETTLE

### Cu-Mo-Au, porphyry bulk tonnage potential

- Strategic location: Island Cu Cluster
- ~10 km of shallow, historical drilling
- 1,800m strike continuity demonstrated
- Advanced modelling underway
- Part of bigger porphyry system

Re-Discovery Ready

2

## EMPIRE MINE

### High Grade Cu-Au, skarns possibly IOCG, bulk tonnage potential, brownfield

- Past producing operations (Empire Mines Limited and Teck)
- High grade underground Benson Mine: Cu-Au-Mt left in situ (~ 3 mt of 2% Cu and 2 g/t Au)<sup>1</sup>
- Empire Mines Merry Widow Open Pit: high grade (4.2 g/t AuEq) starter pit<sup>2</sup>

Drill Ready / Re-Discovery Ready

3

## VIRGINIA SILVER & SWEENEY MINES

### High Grade Ag vein hosted

- Small past producing mines
- Virginia Silver: unclassified resources of 20 kt at 94.8 opt Ag<sup>3</sup>
- Sweeney: unclassified resources of 40 kt at 11.4 opt Ag + gold, lead and zinc credits<sup>4</sup>
- Underexplored and room for expansion

Survey Ready / Strategic Alternatives

# Northern Vancouver Island

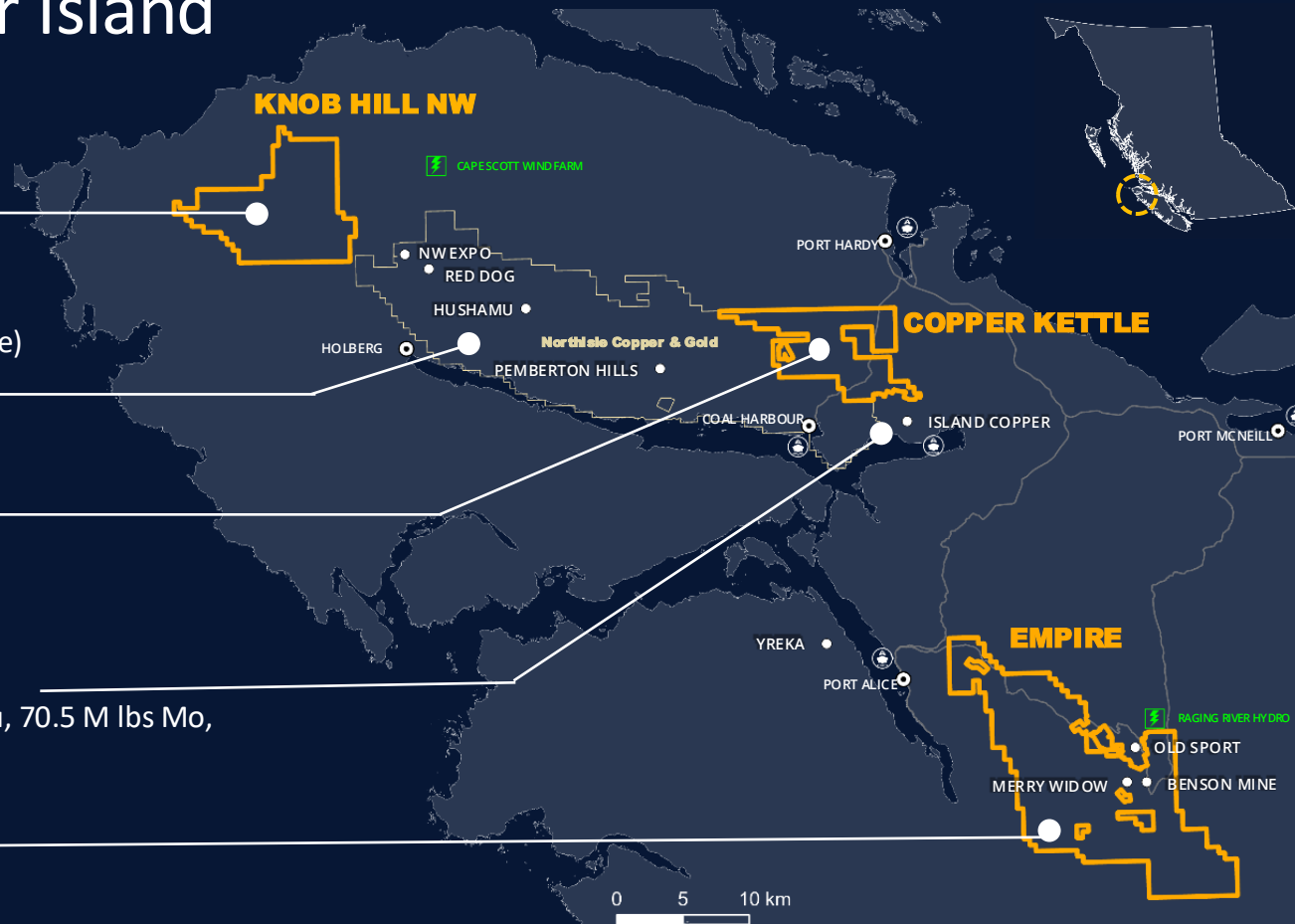
**Coast's Knob Hill NW**  
(exploration stage)

Northisle's North Island Project (PEA-stage)  
3.1 B lbs Cu & 6.9 Moz Au<sup>5</sup>

**Coast's Copper Kettle Project**  
(pre-resource stage)

BHP's Island Copper Mine (reclamation)  
Past Production: 377 mt producing 2.7 B lbs Cu, 70.5 M lbs Mo,  
1.1 Moz Au & 9.5 Moz Ag<sup>6</sup>

**Coast's Empire Project**  
(resource stage)

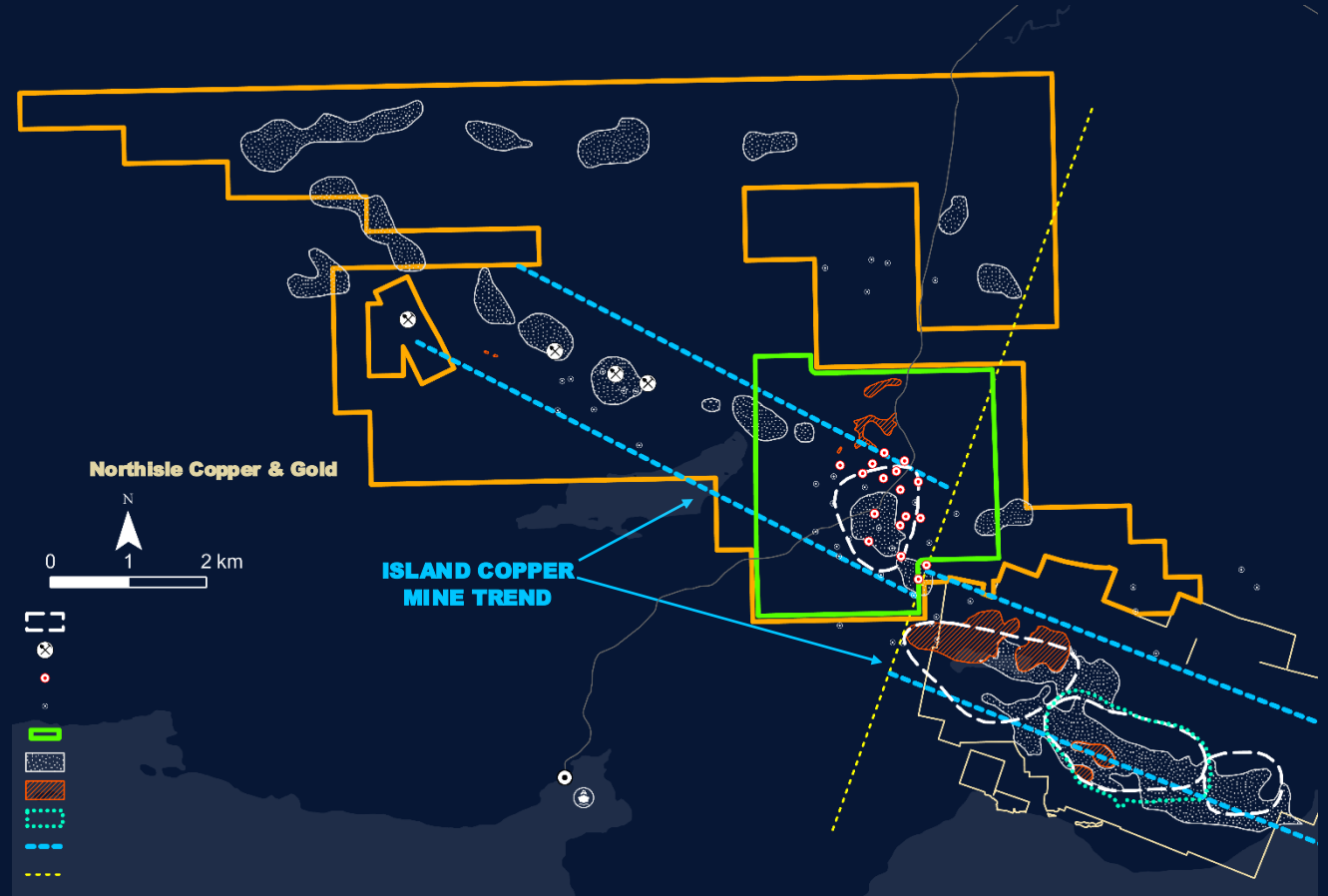


# Copper Kettle

- Calc-alkaline Cu-Mo-Au porphyry system
- Part of "Island Copper Cluster" (10 km long structural and magnetic anomaly)
- 1983-1989 BHP 31 diamond and 10 percussion holes; blind discovery under gravel cover over 1.8 km x 800m area
- 17 drillholes returned significant copper and molybdenum values
- 9 drillholes ended in mineralization (system open to depth)

## Historical drill highlights include<sup>7</sup>:

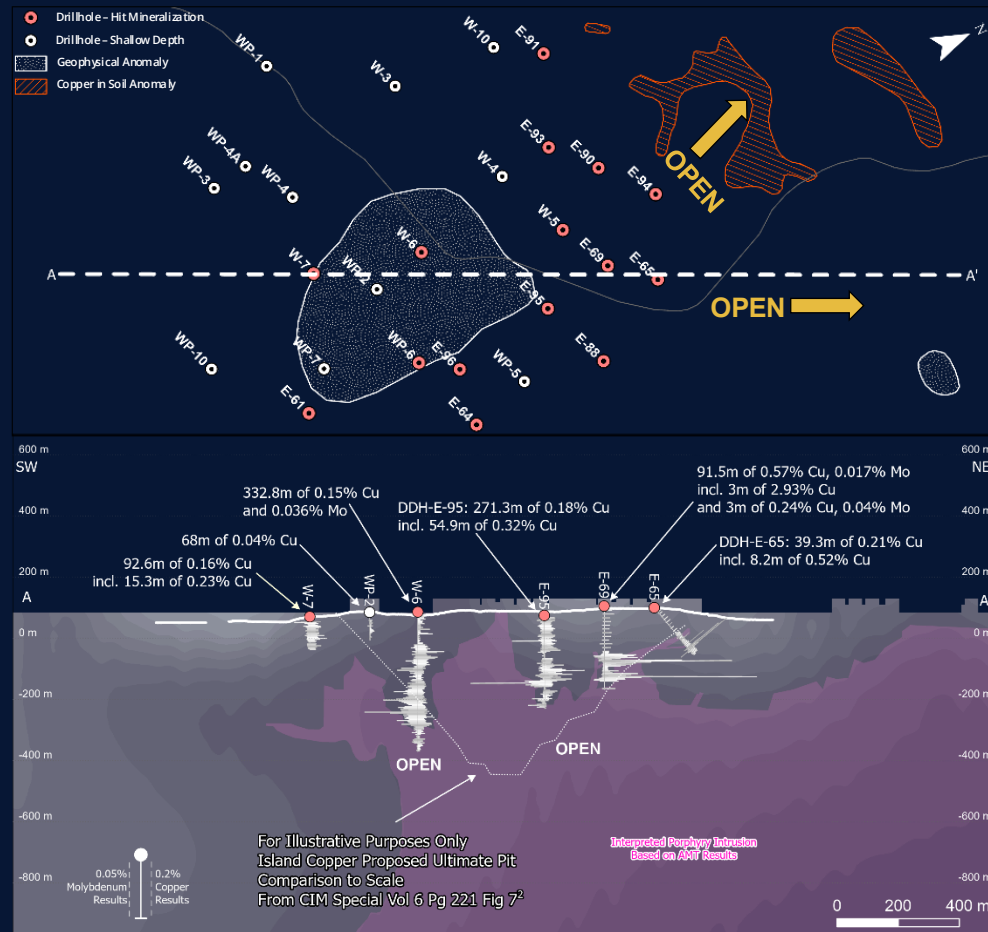
- E-64: 277.4m of 0.20% Cu, 0.018% Mo
- E-69: 91.5m of 0.57% Cu, 0.017% Mo
- W-6: 88.4m of 0.38% Cu, 0.029% Mo



# Copper Kettle

- 2025 – Coast's 54-station AMT survey (500m spaced) spanning 14 km<sup>2</sup>
- Shallow conductive layer (Cu-Mo mineralization within sediments)
- Larger resistive body under historical drilling – probable intrusive source as many drillholes ended in altered and mineralized intrusion
- Supports theory of a much broader system with many historical drillholes drilled too short
- Integrated with the 2012 Geoscience BC magnetic survey

Potentially a sizable, mostly untested porphyry system underlying the large upper skarn system



# Empire Mine

- Brownfield – past producing mines (Au, Cu, Ag, Fe)
- Teck operated until 1972
- 10 km x 30 km property only partially explored

## Old Sport Trend (including Benson Mine)<sup>1</sup>

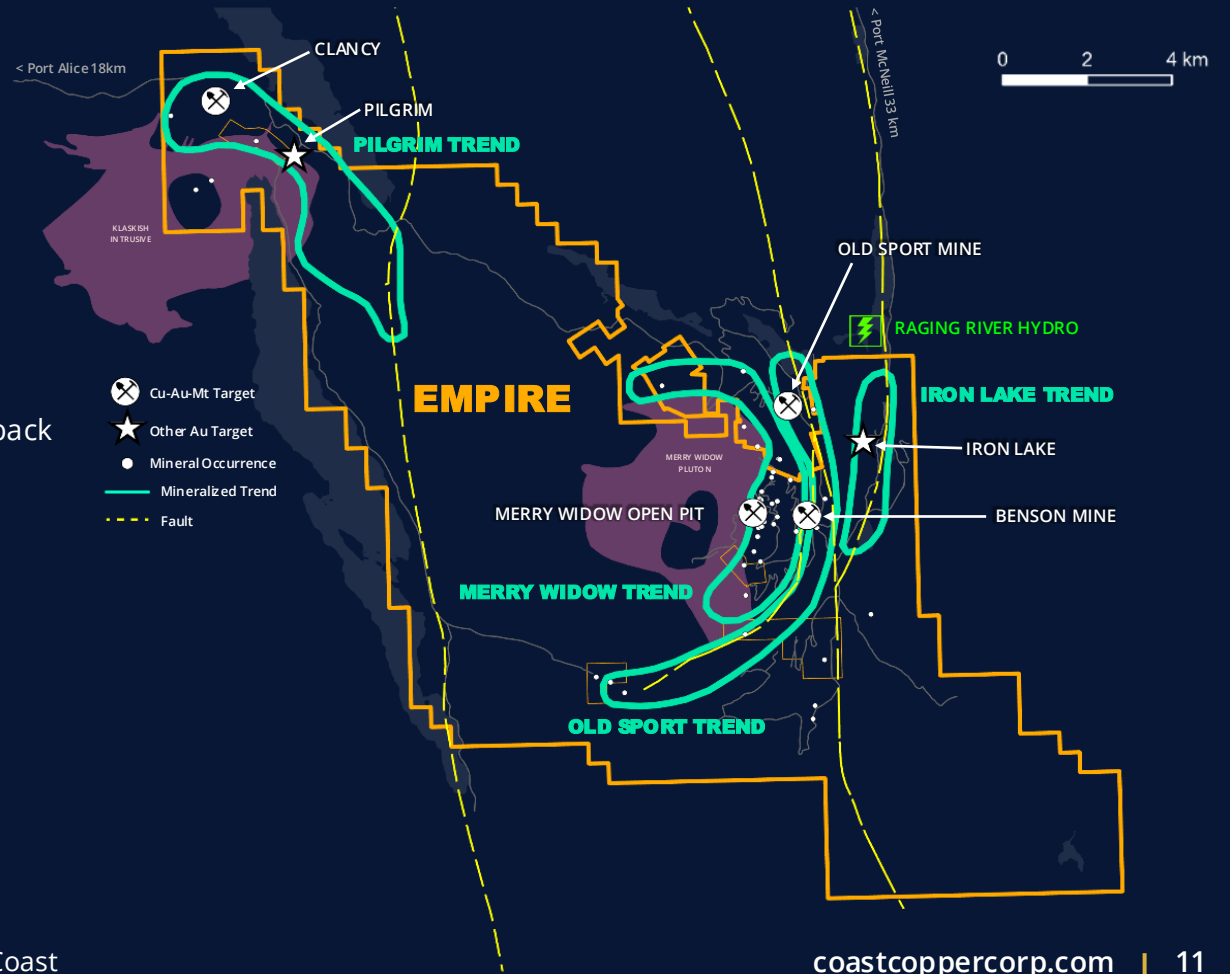
- 454 kt at 1.3% Cu, 0.9 g/t Au M&I
- 2.7 mt at 1.7% Cu inferred (with ~1-2 g/t Au based on back calculated mined grades)
- Geophysics indicates open along strike

## Merry Widow Trend (including Merry Widow Open Pit)

- High-grade Au-Cu starter pit at edge of old iron ore pit
- 600 kt at 4.28 g/t AuEq inferred (86 koz AuEq)<sup>2</sup>
- Coast drilled 2020-21: open along strike

## Pilgram and Iron Lake Trends

- Surface anomalies and small mines, limited exploration by Coast



# Empire Mine

## Old Sport Trend

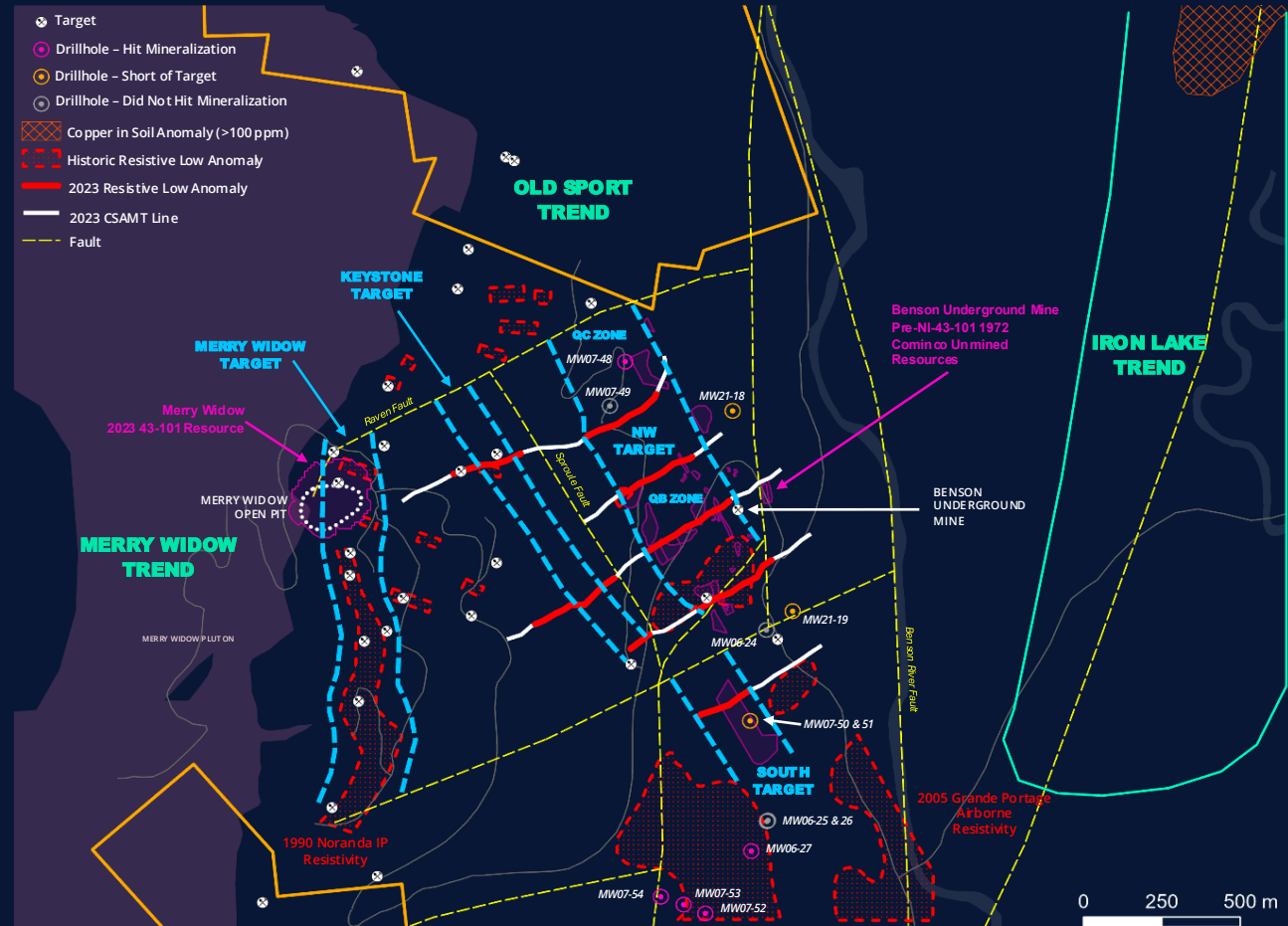
- 2023 CSAMT survey targets: northwest & south of Benson underground and upper subparallel Keystone Target
- Last drilled in 2006-2007<sup>8</sup>
- MW07-48: 7.5m of 0.27 g/t Au, 0.45% Cu, & 24.1% Fe
- MW07-52: 1.62m of 0.54 g/t Au, 0.52% Cu, & 29.6% Fe
- MW07-54: 14.24m of 0.12 g/t Au & 0.29% Cu

## Merry Widow Trend

- 2 km north-south trend from 1990 geophysics
- Coast identified sequence of 6 targets (2 drill tested including Merry Widow pit)

## Iron Lake Trend

- Anomalous copper geochemistry along structure for 2 km
- Never drill tested



# Virginia Silver & Sweeney Mines

## Forgotten BC Silver Mines

### Virginia Silver

- 1975-81 intermittent production, located 30 km north of Smithers
- Unclassified resources are 20 kt grading 85 oz/t Ag, 0.03 oz/t Au, 4.4% Pb, 2.2% Zn<sup>3</sup>
- Mineralization noted >200 m along strike, potential for other sub-parallel structures (associated with a geophysical anomalies)

### Sweeney Mine

- 1950s-1960s small-scale mining; last drilled 2012, located 80 km southwest of Houston
- Unclassified resources on the Emerald Vein are 40.8 kt grading 10.35 oz/t Ag, 8.23% Pb, 9.49% Zn and 0.03 oz/t Au<sup>4</sup>
- Ore zones noted open to depth (not drill tested) and along >1.5 km strike with potential for other subparallel and cross veins



# Other Projects: Available for Purchase or Option

Projects ideally located in the heart of Active Mining Camps providing free leverage to millions of dollars of exploration being spent by our neighbour's and optionality to monetize

## GOLDEN TRIANGLE

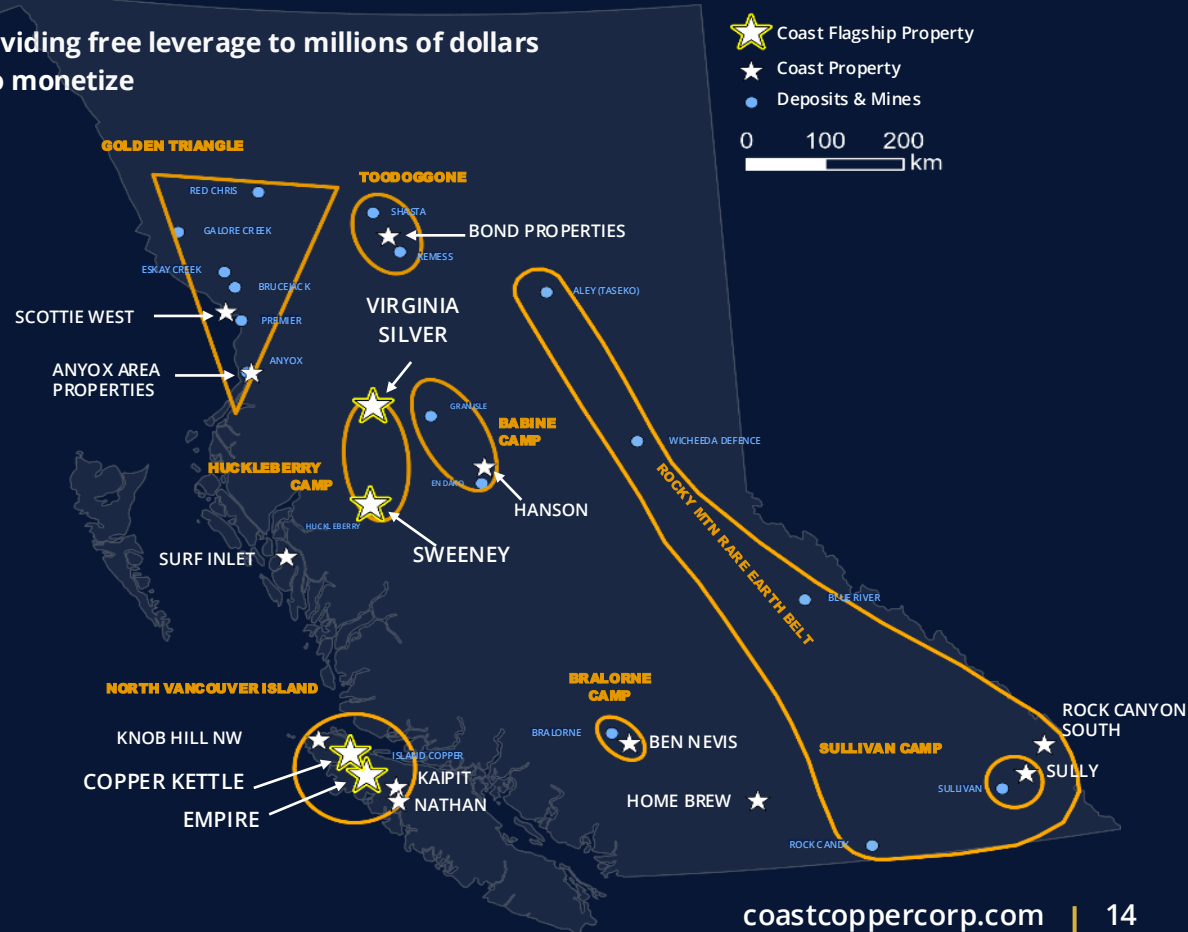
- Scottie West (Golden Triangle), Adjacent and to west of Scottie Resources
- Anyox Area Projects: Adjacent to TDG Gold and Goliath Resources)

## TOODOGGONE

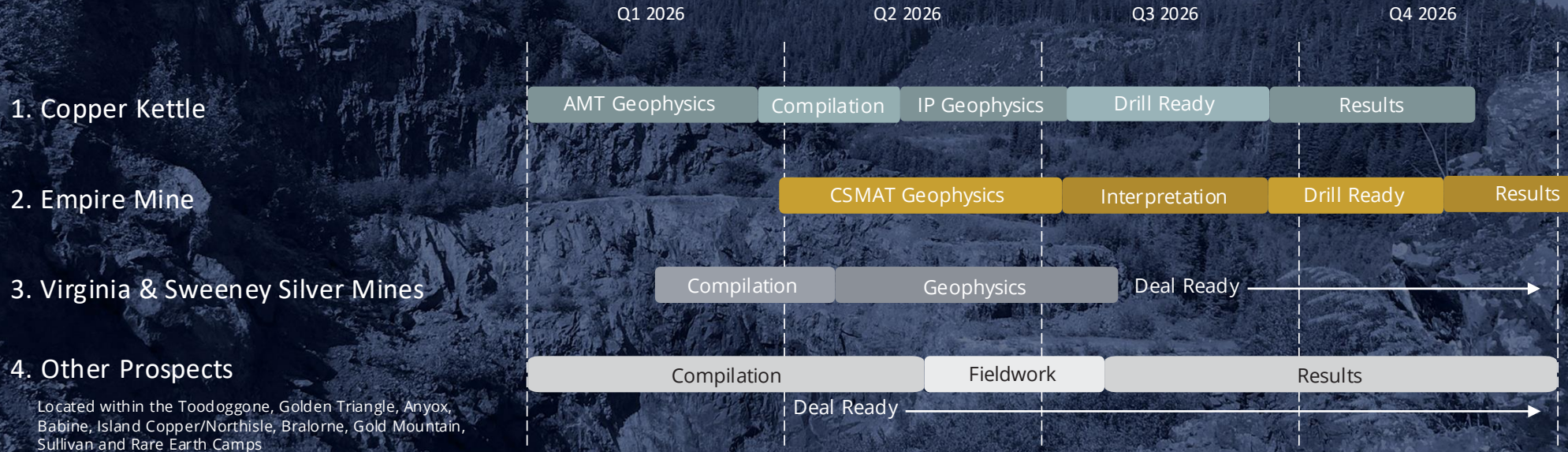
- Bond Properties (Gold Finger, Moonraker, Thunderball) 90 km long western side of Toodoggone Camp adjacent to Hi-View, Centerra Kemess, NW Copper and Metal Energy
- Northern Contact & Loren – Eastern Toodoggone and adjacent to TDG Gold

## OTHER CAMPS

- Hanson porphyry adjacent to Rok Master Resources
- Surf Inlet (Central Western BC)
- Knob Hill NW (Island Cluster)
- Nathan & Kaipit (Vancouver Island)
- Ben Nevis (Talisker, Bralorne camp)
- Home Brew (Gold Mountain)
- Sully (PJX, Sullivan camp)
- Rock Canyon South (south of rare earth deposit)



# 2026 Work Program and News Flow\*



Located within the Toodoggone, Golden Triangle, Anyox, Babine, Island Copper/Northisle, Bralorne, Gold Mountain, Sullivan and Rare Earth Camps

\* Subject to funding, permitting and results

# Investment Highlights



## Balancing Discovery with Discipline

- Building value through strategic prospect generation and flagship project advancement



## 3 Flagship Brownfield & Strategic Projects

- **Copper Kettle:** Post-discovery copper-moly-gold project located between Northisle and BHP
- **Empire Mine:** Former Teck underground copper-gold mine with remaining resources and also another high-grade gold-copper starter pit
- **Virginia Silver & Sweeney Mines:** Forgotten former producing high-grade silver mines



## 16 Other Prospects Available for Purchase or Option

- Low to modest carry costs with high impact exploration designed to optimize value
- Largely self-funded programs to minimize dilution
- Successfully completed \$5.5 million of vending since 2021

# Thank You

**Adam Travis, CEO and Director**

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